

AMERICAN OPPORTUNITY TAX CREDIT

(formerly HOPE Credit)

Tuition Tax and Refund Credit for 2009 & 2010

NAME OF STUDENT			
NAME OF SCHOOL			
Academic periods for 2009 mark all that apply ____ Fall Semester ____ Spring Semester ____ Summer Semester		Academic periods for 2010 mark all that apply ____ Fall Semester ____ Spring Semester ____ Summer Semester	
Yes	NO	Is the student pursuing an undergraduate degree or other recognized educational credit? (if NO, cannot claim the credit)	
Yes	NO	Has the student completed four years of post-secondary education? (if NO, cannot claim the credit)	
Yes	NO	Was the student enrolled at least half-time? (if NO, cannot claim the credit)	
Yes	NO	Has the student been convicted of a felony drug charge? (if YES, cannot claim the credit)	
Yes	NO	If student withdrew from school, did he receive a tuition refund? (if NO, cannot claim the credit)	

Qualified Expenses (DO NOT include room and board, transportation, medical or other personal, living expenses)	Amount
Tuition	
Course-related books	
Supplies required as a condition of enrollment	
Equipment required as a conditions of enrollment	
Computer/Software/Internet access only as required for education purposes	
Other course-related expenses (list and describe)	
Total Qualified Expenses	

Determining Amount of Credit to Claim		
Total Qualified Expenses	+	
Amount of Scholarship applied towards tuition	-	
Grants received	-	
Allowable Difference		

With my signature below I am verifying the tax information given to prepare my taxes is true. I release the owners and employees of my tax preparation office from having any knowledge of fraudulent tax claims.

SIGNATURE

DATE